

# Lost Deed of Assignment, Trust & Indemnity Declaration

Please complete this form using **BLOCK CAPITALS**

## STEP 1 – POLICY DETAILS

Policy Number

Contract Type

## STEP 2 – OWNERS OF THE POLICY

### Owner 1

Title (Please tick)  Mr  Mrs  Ms  Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

  
  
  

### Owner 2 (if any)

Title (Please tick)  Mr  Mrs  Ms  Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

  
  
  

### Owner 3 (if any)

Title (Please tick)  Mr  Mrs  Ms  Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

  
  
  

### Owner 4 (if any)

Title (Please tick)  Mr  Mrs  Ms  Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

<b>Policy Number</b>		
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**STEP 3 – DECLARATION – LOST DEED OF ASSIGNMENT**

I declare that:

- The Deed of Assignment is lost.
- I am the Lender and owner of the policy and I am legally entitled to the proceeds of the above policy
- I will return the Deed of Assignment to Phoenix Ireland if this is found.
- I will indemnify Phoenix Ireland against any claim and any loss or expense which it may incur in consequence of the above not being true and / or payment of the proceeds being made without the Deed of Assignment being returned to Phoenix Ireland.

Signature of the Owner /  
Authorised Signatory 1

Date

Signature of the Owner /  
Authorised Signatory 2

Date

Signature of the Owner /  
Authorised Signatory 3

Date

Signature of the Owner /  
Authorised Signatory 4

Date

**STEP 4 – DECLARATION – LOST TRUST DEED**

I declare that:

- The Trust Deed is lost.
- I/We declare that I am / we are the Trustee(s) and owner(s) of the policy and I am / we are legally entitled to the proceeds of the above policy
- I/We will return the Trust Deed to Phoenix Ireland if this is found.
- I/We will indemnify Phoenix Ireland against any claim and any loss or expense which it may incur in consequence of the above not being true and / or payment of the proceeds being made without the Trust Deed being returned to Phoenix Ireland.

Signature of the Owner /  
Trustee 1

Date

Signature of the Owner /  
Trustee 2

Date

Signature of the Owner /  
Trustee 3

Date

Signature of the Owner /  
Trustee 4

Date

Phoenix Ireland is the trading name used by Scottish Mutual International Limited and Phoenix Life Limited.  
 Scottish Mutual International Limited is authorised and regulated by the Central Bank of Ireland and is registered in Ireland (Company No. 242244).  
 The company's registered office is 25-28 North Wall Quay Dublin 1, Ireland. An up-to-date list of its directors, containing the particulars required by paragraphs (a), (b) and (c) of section 196(1) of the Companies Act 1963, is available upon request from the company's registered office.

Phoenix Life Limited is authorised and regulated in the United Kingdom by the Financial Services Authority. Phoenix Life Limited is incorporated in England (Company No. 1016269) and has a registered branch in Ireland (Branch No. 906073). The company's registered office is 1 Wythall Green Way, Wythall, Birmingham B47 6WG United Kingdom. Its directors are A B Davidson (UK), J P Evans (UK), M J Merrick (UK), A Moss (UK), M D Ross (UK), J C Park (UK), W R Treen (UK), M N Urmston (UK) and J Yates (UK).  
 (UK). **PL\_LDOA/0109**