



Phoenix Ireland
Styne House
Upper Hatch Street
Dublin 2

Tel: 01 639 9859
Fax: 01 638 2901
www.phoenixireland.ie

Our Ref:
Date:

Dear Policyholder

POLICY MATURITY

Policy Holder:
Policy Numbers:
Maturity Date:

Your policy will mature on the date shown above. Details of the maturity value are shown below.

| MATURITY STATEMENT | | | | |
|---------------------------|--------------------|---------------------------|-----------------------|-----------------------------|
| Policy Holder: | | | Maturity Date: | |
| Policy Number | Sum Assured | Reversionary Bonus | Terminal Bonus | Total Amount Payable |
| | | | | |

The total amount payable is €xxxxxx. This includes terminal bonus shown above. The maturity value assumes that all premiums are paid to maturity.

For regular premiums:

If your policy is payable by regular premiums and should premiums be outstanding at the date of maturity or encashments taken from the policy before the maturity date, the total amount payable will be reduced accordingly. We will arrange to cancel your payment instruction with your bank after the final premium has been paid. (Please disregard if your policy has been converted to a paid up policy).

What to do now:

To enable us to pay the maturity amount due to you immediately after the maturity date, we need the enclosed Maturity Form to be completed and returned to us **within 10 days** together with the documents listed below in the attached addressed envelope.

<DocumentRequired>

What happens next:

On receipt of the completed maturity form and all documents requested, we will arrange for your maturity payment to be issued.

As Phoenix Ireland is closed to new business we cannot offer any financial advice. If you require advice to help you decide whether to invest your maturity proceeds or take out a new policy, I recommend you contact your Independent Intermediary to discuss your individual position.

Please note that your maturity payment cannot be processed until all necessary documentation has been fully completed and received in advance of the maturity date. Subject to all documentation being in order, you will receive a letter of payment confirmation within 5 working days of your policy's maturity date.

Maturity payment:

Maturity payments are made directly into your account. We process this using the banks automated clearing system (BACS) to ensure a quicker and more secure payment of the maturity benefit.

Please note payment must be paid into the policy owner's account and payments cannot be made to third parties.

For more details of maturity payment, please see step 3 on the attached maturity form.

You should note that:

If there is a discrepancy between your signature on the Maturity Form and your signature on file, proof of signature may be required.

Our Contact Details:

Should you require further assistance, please contact our Customer Services Desk on 638 2900 Monday to Friday 9.00am to 5.00pm or email: maturities@pglireland.net

Yours sincerely,



David Griffin
Customer Service Manager
Phoenix Ireland

MATURITY PAYMENT FORM

Please complete this form using **BLOCK CAPITALS**

STEP 1 – POLICY DETAILS

Policy Number

Contract Type

STEP 2 – OWNERS OF THE POLICY

Owner 1

Title (Please tick)

Mr Mrs Ms Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

Owner 2 (if any)

Title (Please tick)

Mr Mrs Ms Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

Owner 3 (if any)

Title (Please tick)

Mr Mrs Ms Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

Owner 4 (if any)

Title (Please tick)

Mr Mrs Ms Other (in full)

Surname

Forename(s) (in full)

Address

(for correspondence)

